FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPRO              | IVAL      |
|------------------------|-----------|
| OMB Number:            | 3235-0287 |
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| hours per response:    | 0.5       |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>GILLEN JOHN</u> |   |  |   |        |   |  | 2. Issuer Name <b>and</b> Ticker or Trading Symbol  EMCORE CORP [ EMKR ] |                   |           |   |                     |       |   |   |   | tionship of Reporting<br>all applicable)<br>Director<br>Officer (give title<br>below) |   | ng Person(s) to Issuer<br>10% Owner                               |   |  |
|---|---|--|---|--------|---|--|--|-------------------|-----------|---|---------------------|-------|---|---|---|---|---|---|---|--|
| (Last) (First) (Middle) C/O EMCORE CORPORATION              |   |  |   |        |   |  | 3. Date of Earliest Transaction (Month/Day/Year) 01/20/2004              |                   |           |   |                     |       |   |   |   |   |   | Oth<br>bel  | er (specify<br>ow)                      |  |
| 145 BELMONT DRIVE   |   |  |   |        |   | 4. If Amendment, Date of Original Filed (Month/Day/Year) |  |                   |           |   |                     |       |   |   | 6. Individual or Joint/Group Filing (Check Applicable Line) |   |   |   |   |  |
| (Street) SOMERSET NJ 08873                                  |   |  |   |        |   |  |  |                   |           |   |                     |       |   | X Form filed by One Reporting Person  Form filed by More than One Reporting  Person |   |   |   |   |   |  |
| (City)  | (St   | tate) (                                    | Zip)  |        |   |  |  |                   |           |   |                     |       |   |   |   |   |   |   |   |  |
|   |   | Tabl                                       | e I - Non   | -Deriv | ative                                   | Se   | curiti   | es Acc            | quired,   | Dis   | osed o              | f, or | Bene  | efici   | ally C  | wne   | ed  |   |   |  |
| 1. Title of Security (Instr. 3)  2. Transa Date (Month/E    |   |  |   |        |   | ar)  | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year)              |                   | Code (    | Transaction Disposed O Code (Instr. 5)                        |                     |       |   |   | 4 and Secu<br>Bene  |   | cially<br>I Following   | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | of Indirect                             |  |
|   |   |  |   |        |   | Code   | v  | Amount            |           | (A) or<br>(D)   | Price               | Trai  |   | action(s)<br>3 and 4)   |   | (111341. 4)   |   |   |   |  |
| EMCORE Corporation Common Stock, no par value 01.           |   |  |   |        |   | 01/20/2004   |  |                   |           |   | 68                  |       | A   | \$7   | \$7.37  |   | 11,969  |   |   |  |
|   |   | Та   | ıble II - D   |        |   |  |  |                   |           |   | sed of,<br>onvertib |       |   |   |   | ned   |   |   |   |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)         | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |        | 4.<br>Transaction<br>Code (Instr.<br>8) |  | n of   |                   | Expiratio | 5. Date Exercisable and<br>Expiration Date<br>Month/Day/Year) |                     |       | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr.<br>and 4) |   |   | vative<br>urity<br>tr. 5)   | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | Beneficial<br>Ownership<br>t (Instr. 4) |  |
|   |   | Code                                       |   | Code   | v                                       | (A)  | (D)  | Date<br>Exercisal |           | Expiration<br>Date  | Title               | or    | ount<br>nber<br>res   |   |   |   |   |   |   |  |

**Explanation of Responses:** 

Remarks:

John Gillen

01/23/2004

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.